



2016年第4季法人說明會

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元太科技及子公司合併損益

台幣,佰萬元	16Q4	16Q3	成長率	15Q4	成長率	16 YTD	15 YTD	成長率
銷貨收入淨額	3,474	4,444	(21.8%)	2,798	24.2%	14,006	13,307	5.3%
銷貨毛利	1,285	1,695	(24.2%)	1,002	28.2%	5,121	4,149	23.4%
營業費用	1,332	1,263	5.5%	1,190	12.0%	5,060	4,598	10.0%
研發費用	487	479	1.7%	490	(0.7%)	1,847	1,717	7.6%
營業利益(損)	(48)	432		(188)		61	(449)	
其它淨利(損)	963	178	439.6%	1,321	(27.1%)	2,348	3,196	(26.5%)
稅前淨利(損)	915	610	50.0%	1,133	(19.2%)	2,409	2,747	(12.3%)
所得稅利益(費用)	11	70	(84.3%)	67	(83.5%)	351	318	
繼續營業單位(損)	904	540	67.3%	1,066	(15.2%)	2,058	2,429	(15.3%)
停業單位(損)	36	(30)		(251)		(65)	(1,862)	
稅後淨利-母公司	891	509	75.2%	766	16.4%	1,908	539	253.8%
少數股權	49	1	4471.6%	50	(1.8%)	85	28	202.0%
每股盈餘	0.79	0.45		0.67		1.69	0.47	0.80
繼續營業單位	0.76	0.48		0.88		1.74	2.02	0.76

*使用平均流通外股數

元太科技及子公司合併資產負債摘要

台幣,佰萬元	16Q4	16Q3	15Q4
資產項目			
現金	8,565	7,042	6,582
存貨 (淨額)	1,461	1,960	1,430
固定資產	5,320	5,621	6,497
無形資產	9,178	9,166	9,462
總資產	33,414	33,436	33,425
負債項目			
短期借款	581	608	2,231
長期借款	171	167	303
總負債	6,324	7,244	6,842
股本	11,405	11,405	11,405
股東權益	27,089	26,192	26,584
淨借款*/股東權益	(28.84%)	(23.93%)	(15.23%)

*淨借款 = (短期借款 + 長期借款) - 現金

元太科技及子公司合併現金流量

台幣,佰萬元	16Q4	16Q3	15Q4
營業活動現金流量	1,703	1,840	1,342
投資活動現金流量	(60)	124	111
財務活動現金流量	(174)	(2,091)	(2,088)
匯率影響數	54	(222)	(82)
現金淨增加	1,523	(349)	(717)
期末現金	8,565	7,042	6,582
折舊與攤銷	314	322	348
資本支出	77	69	54
自由現金流量*	1,627	1,771	1,287

*自由現金流量: 營業活動現金流量-資本支出

過去三年表現

台幣,佰萬元	2016	2015	2014
營業收入	14,006	13,307	13,499
毛利%	36.56%	31.18%	22.59%
營業淨利率%	0.43%	(3.38%)	(10.29%)
稅後淨利%	14.69%	18.26%	0.10%
EPS	1.69	0.47	0.01



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